



# HILLIARD LYONS

J.J.B. HILLIARD, W.L. LYONS, LLC | MEMBER NYSE, FINRA & SIPC

New Issue Calendar – Week of 5/9/16

Hilliard Lyons-Indiana Municipal Finance Department  
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## Competitive Sales

State	Date	Time	Amount	Issuer	*Tax	Anticipated Rating	Underlying Rating	Structure	Manager	POS/RFB/IR/RR/ MAC/ NOS/TS
TN	5/9/16	11:15	2,060M	Hardin Co GO	BQ	A+	N/A	17-27	CO	<a href="#">POS</a>
MI	5/9/16	11:30	27,400M	SD of Traverse City	N	TBA	TBA	17-26	CO	<a href="#">POS</a>
PA	5/9/16	12:15	10,495M	Whitehall Coplay SD -B	N	TBA	TBA	TBA	CO	
OK	5/9/16	2:00	12,780M	Canadian CO ISD #69	N	AA-	N/A	TBA	CO	
MI	5/9/16	2:30	310M	SD of North Dickson	BQ	NR	N/A	17-19	Hilliard	<a href="#">MAC</a>
IA	5/10/16	10:00	39,615M	Cedar Rapids –REF –A	N	AA1	N/A	TBA	CO	
IA	5/10/16	10:00	14,935M	Cedar Rapids Wtr –D	N	AA2	N/A	TBA	CO	
TX	5/10/16	11:00	36,150M	Arlington –A	N	AA1	N/A	TBA	CO	
TX	5/10/16	11:00	16,875M	Arlington CTFS Oblig –B	N	AA1	N/A	TBA	CO	
MI	5/10/16	11:00	3,075M	City of Portage	BQ	TBA	TBA	17-36	Hilliard	<a href="#">POS</a>
MI	5/10/16	11:30	20,890M	NW Mich College LTGO	N	TBA	TBA	18-38	CO	<a href="#">POS</a>
CO	5/10/16	12:30	61,665M	Denver Brd Wtr Cmm –B	N	AAA	N/A	TBA	CO	
CA	5/10/16	12:30	45MM	Palo Alto USD	N	AAA	N/A	TBA	CO	
MI	5/10/16	1:30	1,750M	SD of Kalkaska UTGO	BQ	TBA	TBA	17-22	Hilliard	<a href="#">POS</a>
IL	5/11/16	10:45	2,265M	Lee & Ogle Co SD #170	BQ	A1	N/A	17-28	Hilliard	<a href="#">POS</a>
IL	5/11/16	11:00	7,380M	Dupage Cook CO CSD	N	AAA	N/A	TBA	CO	
IL	5/11/16	11:00	5,955M	Dupage Cook CO CSD	BQ	AAA	N/A	TBA	CO	
IN	5/11/16	11:00	2MM	Fremont SBC	BQ	AA+	N/A	TBA	Hilliard	<a href="#">POS</a>
FL	5/11/16	11:00	83,560M	Orange Co Wtr & Wstwtr	N	TBA	TBA	TBA	CO	
MI	5/11/16	11:30	500M	SD of McBain	BQ	NR	N/A	20-22	Hilliard	<a href="#">POS</a>
KY	5/11/16	12:00	2,485M	Owensboro –REF –A-B	N	TBA	TBA	TBA	Hilliard	<a href="#">POS</a>
KY	5/11/16	1:00	2,050M	Owensboro –REF –B	N	TBA	TBA	TBA	Hilliard	<a href="#">POS</a>
MI	5/11/16	1:30	2,455M	Library of Ostego District	BQ	TBA	TBA	17-27	Hilliard	<a href="#">POS</a>
IN	5/11/16	2:00	14,270M	City of Anderson Wtrwks	N	A2	N/A	17-36	Hilliard	<a href="#">POS</a>
TN	5/12/16	10:15	7,050M	Nolensville Ut Dist	BQ	A+	N/A	17-42	CO	<a href="#">POS</a>
KY	5/12/16	10:30	10,020M	KY Cmnwlth –REF	N	A1	N/A	17-29	Hilliard	<a href="#">POS</a>
KY	5/12/16	11:00	9,085M	McCreary Energy Con	N	AA3	N/A	TBA	Hilliard	<a href="#">POS</a>
MI	5/12/16	11:00	1MM	County of Dickinson GO	T	NR	N/A	2017	Hilliard	<a href="#">POS</a>

IN	5/12/16	11:30	5MM	Kokomo SC GO	N	AA+	A+	18-21	Hilliard	<a href="#">POS</a>
KY	5/12/16	12:00	4,260M	Boyle County Lib Dist	BQ	AA	A1	17-32	Hilliard	<a href="#">POS</a>
KY	5/12/16	1:00	1,510M	McCreary CO SDFC	BQ	AA3	N/A	TBA	Hilliard	<a href="#">POS</a>
IN	5/18/16	11:00	7,050M	Washington County Build	BQ	A	N/A	18-36	Hilliard	<a href="#">POS/RR</a>

### Negotiated Offerings

POS= Online Prelim. Official Statements can be found at: <http://pos.hilliard.com>

State	Date	Time	Amount	Issuer	*Tax	Anticipated Rating	Underlying Rating	Structure	Manager	POS/RR
IL	5/10/16	TBA	100MM	City of Chicago Second Lien Wtr Rev Bonds, Series 2000	N	TBA	TBA	TBA	CO	<a href="#">OC</a>
IL	5/10/16	TBA	344,575M	City of Chicago Second Lien Wtr Rev Ref Bonds, Series 2004	N	TBA	TBA	TBA	CO	<a href="#">OC</a>
IL	5/10/16	TBA	66,570M	City of Chicago Second Lien Wtr Rev Bonds, Series 2016A-1	N	A/AA/AA	N/A	TBA	CO	<a href="#">POS</a>
IL	5/10/16	TBA	22,165M	City of Chicago Second Lien Wtr Rev Bonds, Series 2016A-2	T	A/AA/AA	N/A	TBA	CO	<a href="#">POS</a>

### Requests for Proposals

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State	Date	Time	Amount	Issuer	*Tax	Anticipated Rating	Underlying Rating	Structure	Manager	POS/RR
IN	5/13/16	4:00	26MM	City of Westfield	N	TBA	TBA	16-36	Hilliard	<a href="#">RFP</a>
IN	5/16/16	5:00	47MM	University of Indianapolis	N	BBB+	TBA	TBA	Hilliard	<a href="#">RFP</a>