Is your Investment Pyramid built on a solid foundation? Work with your Financial Consultant to see how your portfolio’s asset allocation stacks up.

**SPECULATIVE**
- Precious Metals
- Mutual funds w/o dividends
- Leveraged real estate
- Other __________

**GROWTH**
- Growth stocks
- Growth mutual funds
- Other __________

**GROWTH & INCOME**
- Income producing real estate
- Utility stocks and ‘Blue Chips’
- Growth/income mutual funds
- Variable annuities
- Convertible bonds
- Other __________

**INCOME**
- Individual Bonds
- Income mutual funds
- Unit investment trusts
- Fixed annuities
- CDs
- Other __________

**TOTAL VALUE OF INVESTMENTS**

Contact your Financial Consultant for more details.

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